

DONOR BILL OF RIGHTS

Many of you are familiar with your rights in regards to inalienable rights, and if you have visited a physician recently, you've been given your patient rights. Well, in the philanthropic world, you have rights too.

Philanthropy is based on voluntary action for the common good. It is a tradition of giving and sharing that is primary to the quality of life. To assure that philanthropy merits the respect and trust of the general public, and that donors and prospective donors can have full confidence in the not-for-profit organizations and causes they are asked to support, we declare that all donors have these rights:

1. To be informed of the organization's mission, of the way the organization intends to use donated resources, and of its capacity to use donations effectively for their intended purposes.
2. To be informed of the identity of those serving on the organization's governing board, and to expect the board to exercise prudent judgment in its stewardship responsibilities.
3. To have access to the organization's most recent financial statements.
4. To be assured their gifts will be used for the purposes for which they were given.
5. To receive appropriate acknowledgment and recognition.
6. To be assured that information about their donations is handled with respect and with confidentiality to the extent provided by law.
7. To expect that all relationships with individuals representing organizations of interest to the donor will be professional in nature.
8. To be informed whether those seeking donations are volunteers, employees of the organization or hired solicitors.
9. To have the opportunity for their names to be deleted from mailing lists that an organization may intend to share.
10. To feel free to ask questions when making a donation and to receive prompt, truthful and forthright answers.

If you should have any questions about these rights or the Foundation's financial or organizational structure, please contact the Foundation office.

(These Bill of Rights were developed by the American Association of Fundraising Counsel Association for Healthcare Philanthropy, Council for Advancement and Support of Education, Association of Fundraising Professionals.)

Foundation Board of Directors

Kitty Bassett, President
Brad Mersereau, Vice President
Clifford Droke, Treasurer
Margie Burdick, Secretary
Sally Landauer
Lucy Marlitt
Bill Wilson
Virginia Burgess

Foundation Director: Vivian Cheadle

SUMMER SOLSTICE RECAP

The Foundation celebrated the beginning of Summer with our third “Fling” and the musical sounds of Tony Pacini Trio. The sold-out luncheon came together under a canopy of butterflies, dragonflies and lots of flowers. Thanks to sponsor support and ticket sales, the event netted \$3,300 for the Metcalf Makeover campaign.



VOLUNTEER APPRECIATION & DONOR RECOGNITION

The Foundation honors all Plaza volunteers each year. In March, members whose service areas include the Library, Front Desk, Thrift & Gift Shop, Art Committee, TUG, Garden Club, Plaza and Foundation Board of Directors, and MRU phones, attended the afternoon social.

In particular we recognized the following award recipients:

Donor of the Year: **Chuck & Ethel Lutton**

Spirit of Giving Recipient: **Burton & Maxine Selberg**

Franklin White Service Award: **Ethel Long**



Ethel Long

Thank you to each person who gives of their time, talents and resources to enhance the Terwilliger Plaza community. You make the difference!



Maxine & Burton Selberg



Pat Berg and Foundation Board President, Kitty Bassett



Chuck Lutton

CLASSICAL MUSIC ENDOWMENT

The Foundation thanks Dr. Robert Swanson for his generous Endowment gift established to increase the number of classical music performances offered at Terwilliger Plaza.

As an accomplished cellist himself, Dr. Swanson enjoys hearing other string and wind instruments. His wish is to have more groups visit and play for the members.

Music Activities Coordinator, Barbara Goy, is thrilled to have a few more budget dollars so she can invite musicians to our community. This is an open Endowment, so any member can donate to this Fund and support the concerts, such as the *Chinook Winds* group that performed here in October.



Barbara Goy and Robert Swanson

Don't miss the event on Friday, January 12 with Hamilton Cheifetz.

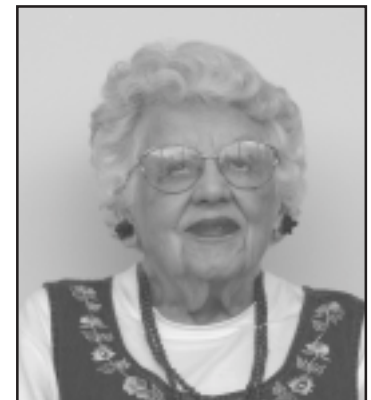
NEWEST CORNERSTONE CLUB MEMBERS



Pat Mahone

The Foundation is pleased to welcome our latest two members of the Cornerstone Club. Pat Mahone and Ruth Hayward each turned appreciated stock and/or bonds into quarterly cash flow with tax benefits in the form of Gift Annuities. Now their money is earning them income. It saved them capital gains and in the future will be used to enhance Terwilliger Plaza. Ask them about it.

Thank you to all Cornerstone Club members!



Ruth Hayward

**Mark the date if you're a Cornerstone Club Member!
Thursday, February 15, 2007
Private Cornerstone Club Luncheon**

METCALF MAKEOVER UPDATE

The Plaza is working with architects, contractors and the city to get this project moving forward. We will send a Request for Bid to various contractors to determine the major costs of our renovation project. In addition, Tom Forkgen and Bruce Manning have been determining what other improvements are necessary to create a bright, efficient and comfortable environment for our members who visit or live in the Metcalf.

Once we have the budget determined, the Foundation will announce our goals for the capital improvement project. We are already well on our way with funding, since the past two years' events have been dedicated to this campaign.

Thank you for your patience!

CONTRIBUTORS - GIFTS MARCH 16, 2006 - NOVEMBER 30, 2006

Lesta Hoel Memorial Trust Fund & Terwilliger Plaza Foundation

Memorial Gifts

In Memory of Al Alexander

Florence Heim
Tenth Floor Members

In Memory of Hazel Anderson

John Anderson
Marjorie Newkirk

In Memory of Susan Balda

John Anderson

In Memory of Alex Chilton

Col. Terence Connell

In Memory of Eleanor Chown

Frank Chown
Barbara Schwab

In Memory of Frank Chown

Don & Edythe Barr
Jean Cory
Margaret Ellyn Lassen
Laura Lehtinen
Charles Lutton

Lucy Marlitt
Robert McFarlane
Ninth Floor Members
Preston & Shirley Phipps
Burton & Maxine Selberg
Sylvia Williams
Barbara Schwab

In Memory of Mary Dimond

Anonymous
John Anderson
Emma B. Henell
Charles Lutton
Lucy Marlitt
Brad & Janet Mersereau
Marjorie Newkirk
Harley & Ulla Sachs
Becky Short
Twelfth Floor Members
Ruth Uphaus
Sylvia Williams

In Memory of Wanda Delores English

Mary Myers

In Memory of Ken Fennell

Sixth Floor Members

In Memory of Sam Fort

Frank Chown

In Memory of Ruth Geiss

John Anderson
Emma B. Henell
Margaret Ellyn Lassen
Charles Lutton
Seventh Floor Members
Sylvia Williams

In Memory of Lewis Hallmark

Frank Chown
Eighth Floor Members
Margaret Ellyn Lassen
Elizabeth Reid
George & Claire Rives
Sylvia Williams

In Memory of Robert Howard

Anonymous
Irene Harms
Lucy Marlitt
Becky Short

In Memory of Muriel Kieffer

Don & Edythe Barr
Jean Cory
Fifth Floor Members
Florence Heim
Robert McFarlane
Mary Myers
Elizabeth Reid
Harley & Ulla Sachs
Ruth Uphaus

In Memory of Allen Kronenberg

Frank Chown

In Memory of Gertrude Krueger

Gloria Faye Dreier
Fifth Floor Members
Emma B. Henell
Roy & Marguerite Metcalf

In Memory of Wayne Kuni

Frank Chown

In Memory of Charles Larson

Jean Cory

In Memory of Alan Mann

John Anderson
Pat Berg
Fifth Floor Members
Lucy Marlitt

In Memory of Margaret McGill

Irene Harms
Margaret Ellyn Lassen
Becky Short

In Memory of Frank Nash

Frank Chown

In Memory of Helen Noble

John Anderson
Emma B. Henell
Charles Lutton
Ruth Uphaus

In Memory of Richard Raines, MD

Eighth Floor Members
Robert McFarlane

In Memory of Mary Ritz

Sixth Floor Members

In Memory of Herb Schwab

Frank Chown

Honorariums

Honoring Evelyn Beebe Shirk

Barbara Billington Stickler

Honoring Alice Sedgwick's 94th Birthday

Brad & Janet Mersereau

Terwilliger Plaza Foundation

Endowment Fund

In Memory of Laura Comrie

Frank Warren

Metcalf Makeover

Anonymous

Honoring Wilma Graham

Edith Spickerman

Honoring Lucy Miles

Edith Spickerman

General Foundation

James Blackaby

Alan Goudy

Julie Jackson

Martha Morales

Thank You!

CONTRIBUTORS - GIFTS MARCH 16, 2006 - NOVEMBER 30, 2006

Gifts In Kind

Anonymous (5)
Al Alexander Estate
Betty Allen
Ann & William Anderson
Betty Ashford
Kitty Bassett
Priscilla Beckett
Pat Berg
Alice Brumage
Bob & Margie Burdick
Frank Chown
Helen DeMers
Lou & Del Greenfield
Louis Kaufman
Muriel Kieffer
Peg Lersch
Charles Lutton
Kim Mahone
Pat Mahone
Robert McGill
Jim & Mary Jane McGoodwin
Brad & Janet Mersereau
Penny Miner
Ralph & Evelyn Pratt
Jean Prindle
Bill Renfroe
Burton & Maxine Selberg
Constance Spurlock
Maurice Stewart
Douglas Strain
Marian Vickery
Mary Wilde
Helen Woodcock

Art Program

Robert & Patricia Atkins
Kitty Bassett
Ruth Chapin
Mary Jane Goeth
Charles Lutton
Marian Martinez
Richard & Barbara Olmsted
Polly Polinger
Burton & Maxine Selberg
Douglas Strain
Roger Yost

Summer Solstice Fling

Patrons

Anonymous (4)
Noelie Arnoult
Elizabeth Asbury
Art Balingier
Don & Edythe Barr
Kitty Bassett
Pat Berg
James Blackaby
John & Helen Bledsoe
Bob & Margie Burdick
Ruth Chinnock
Winifred Corbin
Jean Cory
Clifford Droke & Diane Pinney
Jane Goeth
Al Goudy
Robert Grimsley
Flo Heim
Joyce Hulse
Evan Kennedy
D.J. Klassen
Nancy Kosterlitz
Margaret Ellyn Lassen
Betty Lindsay
Jean Loomis
Lucy Marlitt
Jean McHugh
Roy & Marguerite Metcalf
Virginia Ott
Beth Reid
George & Claire Rives
Carl Rosenburg
Virginia Sasser
Jo Schwager
Burton & Maxine Selberg
Mary Louise Smith
Robert Swanson
Stewart Tremaine
Sylvia Williams
Bill & Lee Wilson
Charlotte Wirt

Presenting Sponsor

Umpqua Bank

Supporting Sponsor

Citigroup / Smith Barney

Business Sponsors

DePaul Industries/Security Services Division
Portland Lighting, Inc.
USI Northwest
Reliant Elevators Company

Sentimental Journey

Patrons

Anonymous (6)
Noelie Arnoult
Elizabeth Asbury
James Bane
Don & Edythe Barr
Kitty Bassett
James Blackaby
Jerry & Virginia Burgess
Clifford Droke & Diane Pinney
Genevieve Goldy
Alan Goudy
Hal & Sally Hart
Ruth Hayward
Margaret Ellyn Lassen
Ned & Anne Look
Eileen Markson
Lucy Marlitt
Robert McDowell
Robert McFarlane
Jean McHugh
Roy & Marguerite Metcalf
Mary Myers
Frances Ousley
Preston & Shirley Phipps
Polly Polinger
Elizabeth Reid
George & Claire Rives
Carl Rosenburg
Mary Louise Smith
Robert Swanson
Mary Vance
Sylvia Williams

*Special Thanks to Hal & Sally Hart
for making our entertainment
possible with support to the
Providence Stage Band!*

Supporting Sponsors

JEDunn Northwest

Boora Architects

Contributing Sponsors

R.L.Hughes Construction

SB&A Marketing

Business Sponsors

CPMI

Hansen Hunter & Company, P.C.
Mt. Hood Chemical

Willamette View Community & Staffing

Terwilliger Plaza Foundation

2545 SW Terwilliger Blvd.
Portland OR 97201

Phone: 503-299-4221

Fax: 503-299-4803

Email: foundation@terwilligerplaza.com

*Creating a secure future and enhancing
the quality of living for Plaza residents*

YEAR-END GIVING... WON'T YOU CONSIDER A GIFT?

As the year winds down, many of you have already made your charitable gifts to favorite organizations. Terwilliger Plaza Foundation would like to ask that you consider one more gift to your home community. The money raised by the Foundation is used for new programs, services, capital improvements and other enhancements around your home. It can also support the Lesta Hoel Trust Fund, which allows us to provide for members whose resources are limited.



One of the nice things about giving to the Foundation is you can even decide how you want that contribution used. Do you want to see more artwork? How about books for the library? Maybe your interest is toward building our Endowment Funds or just adding additional cash to the Unrestricted Fund, which allows the Board of Directors to approve grant requests for improvements around Terwilliger Plaza.

Your gift can be given in honor of a neighbor who you know volunteers their time, or has gone out of their way to help you. We have many neighbors that pass away, and giving a gift in their memory is a nice way to remember them.

There are many ways you can support your home community and if you want more information, or just have a question about what the Foundation is doing to enhance the quality of life here, please give me a call.



On behalf of the Foundation's Board of Directors and myself, we wish you all a safe and happy holiday, with the hopes that 2007 brings you enjoyable hours with friends and family, good health and perhaps a new adventure or two.

Vivian Cheadle, Executive Director
Terwilliger Plaza Foundation